



ASX Release

7 May 2021

Covenant Holdings Convertible Note Cash Paydown

HIGHLIGHTS

- \$300,000 of outstanding Covenant Holdings loan balance paid down in cash
- Total net balance is now A\$2,700,000

Melbourne, Australia; 7 May 2021: Jayex Healthcare Limited (ASX: JHL) (**Jayex** or **Company**), is pleased to announce that it has repaid 300,000 convertible notes with a face value of A\$300,000 held by Covenant Holdings (WA) Pty Ltd. The balance of the convertible notes is now 2,700,000 with a face value of A\$2,700,000.

Following the repayment of the convertible notes, the Company's current capital structure is set out below.

ASX Code	Total number of securities and description
JHL	201,363,024 – Fully Paid Ordinary Shares
JHLAA	2,700,000 – Unlisted Convertible Note maturing 12 September 2022

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About Jayex Healthcare Limited - www.jayexhealthcare.com.au

Jayex Healthcare is a leading provider in the United Kingdom and Australia of integrated healthcare services delivery platforms, incorporating the Company's four interconnected and proprietary technologies, being:

- the *Jayex Connect* – the complete cloud-based Patient Engagement Platform;
- the *Enlighten* patient workflow platform;
- the *Appointuit* patient engagement solution;
- the *Pharmacy Delivery 2 U* prescription delivery service; and
- the *BluePoint*® remote pharmacy prescription processing and dispensing terminal.

This announcement is authorised for release to the market by the Board of Directors of Jayex Healthcare Limited.